

JASON FU | FOUNDER AND HEAD OF STAFFING & OPERATIONS

QUALIFICATIONS CPA, M.Bus, FBAA Member

UP CLOSE

Jason loves spending time with his wife, Penny, and their two small children. He enjoys getting up to the mike on karaoke nights as well as the opportunity to hit the playing field; particular favourites are squash and basketball.



I understand starting a new business can be an overwhelming and complex process. I have first-hand experience of it! Part of the reason I started Goldenwater was to be 'more than a mortgage broker' for my clients. I wanted to enhance their lives, and help them build a legacy.

Before I started Goldenwater and launched myself into the complex world of business ownership, I built a breadth of experience in financial services, including eight years at the Australian Taxation Office and private accounting firms. In that time, I also earned my Master of Business (in accounting), CPA qualifications, and completed a Cert IV in Finance and Mortgage Broking. It's this diversity of experience and expertise that I bring to the work I do for my clients.

At the start, I thought I had a clear idea of what I wanted to do for people... But over the years, and through the relationships I've built and the successes I've helped accomplish, I've begun to see the full potential and purpose of the real and lasting change I can help my clients achieve.

I want every Goldenwater client to feel empowered in their decisions and supported at every step of their financial journey. This means giving my clients all the information they need, and making sure they understand the opportunities and strategies we create to help them make the best of their financial situation.

As well as being a Founding Director for Goldenwater, I'm also Head of Staffing and Operations. In this capacity, my job is to make sure everyone in our team understands the full value we're striving to deliver to our clients, and how we will achieve this goal through every interaction with them, as well as through every operational decision and process we manage behind the scenes.

I am genuinely excited about our company's potential to empower and inspire our clients. Every day gives me the opportunity to help Goldenwater's clients get closer to their goals, and I am proud of the results we're able to deliver for them.

Queensland First: Jason placed first in Queensland in his CPA Taxation Law exam.

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Now that you know a bit more about me, I'd love to know more about you.